

Options trading application form

Important: You must subscribe to IRESS trading platform to trade options.

Complete this form if you wish to apply to transact in options on your Openmarkets trading account. New clients: simply attach this form to your new account application. Applications should be emailed to hello@opentrader.com.au.

Options transaction types

The following options transaction types may be accessed through Openmarkets:

- Bought/long puts or calls – where cash must be available up front in your linked cash management account (CMA)
- Covered calls – where specific stock must lodged as collateral with the Australian Clearing House (ACH)

Important reading

Before you submit this application it is important that you have read and understood the following documents:

- Opentrader options product disclosure statement (PDS)
- ASX booklet 'Understanding Options Trading'

Both of these can be viewed on our [website](#).

Additional education

There are also free options [trading courses](#) and [education](#) available via the ASX website.

Client account details

ACCOUNT NUMBER

OR New account (account application attached)

ACCOUNT NAME

ACCOUNT DESIGNATION (IF APPLICABLE)

EMAIL

Client declaration

All account holders must sign this declaration. For company accounts, sign in accordance with the company's constitution. If signed under a Power of Attorney, please attach a certified copy of the POA to this authority.

By signing below you confirm that the details on your Opentrader account is accurate and remains current, and that you have read, understood and agreed to the terms and conditions outlined in the Opentrader options PDS and the ASX booklet 'Understanding Options Trading'.

ACCOUNT HOLDER 1 NAME

SIGNATURE

DATE

ACCOUNT HOLDER 2 NAME

SIGNATURE

DATE

ACCOUNT HOLDER 3 NAME

SIGNATURE

DATE