

Annexure 2

Transactions:

Company

Name/Scheme: The a2 Milk Company Limited (ATM NZ)

As at: 19/10/2016

Class of security: Ordinary Fully Paid and Partly Paid

| Date of Change | Holder of relevant interest | Nature of Change | Consideration NZD | Number of Securities | Person's Votes Affected |
|----------------|--|------------------|-------------------|----------------------|-------------------------|
| 01/09/2016 | Challenger Limited (and its entities listed in Annexure 3) | Buy | 14,576.81 | 7,700 | 7,700 |
| 06/09/2016 | as above | Buy | 24,088.10 | 12,400 | 12,400 |
| 12/09/2016 | as above | Buy | 6,920.23 | 3,600 | 3,600 |
| 13/09/2016 | as above | Buy | 14,093.71 | 7,300 | 7,300 |
| 15/09/2016 | as above | Buy | 302,905.90 | 158,602 | 158,602 |
| 28/09/2016 | as above | Buy | 118,959.32 | 65,100 | 65,100 |
| 28/09/2016 | as above | Buy | 30,150.98 | 16,500 | 16,500 |
| 28/09/2016 | as above | Sell | 73,641.49 | -40,300 | 40,300 |
| 30/09/2016 | as above | Buy | 101,708.97 | 56,030 | 56,030 |
| 30/09/2016 | as above | Buy | 118,707.05 | 65,394 | 65,394 |
| 30/09/2016 | as above | Buy | 198,086.52 | 109,123 | 109,123 |
| 30/09/2016 | as above | Buy | 34,384.64 | 18,942 | 18,942 |
| 30/09/2016 | as above | Sell | 6,341.25 | -3,500 | 3,500 |
| 13/10/2016 | as above | Buy | 22,059.17 | 11,552 | 11,552 |
| 13/10/2016 | as above | Buy | 41,653.10 | 21,813 | 21,813 |
| 13/10/2016 | as above | Buy | 35,823.24 | 18,760 | 18,760 |
| 13/10/2016 | as above | Buy | 5,709.56 | 2,990 | 2,990 |
| 13/10/2016 | as above | Buy | 57,762.10 | 30,249 | 30,249 |
| 13/10/2016 | as above | Buy | 2,344.94 | 1,228 | 1,228 |
| 13/10/2016 | as above | Buy | 260,680.88 | 136,514 | 136,514 |
| 13/10/2016 | as above | Buy | 78,559.06 | 41,140 | 41,140 |
| 13/10/2016 | as above | Buy | 4,687.95 | 2,455 | 2,455 |
| 13/10/2016 | as above | Buy | 229,186.60 | 120,021 | 120,021 |
| 13/10/2016 | as above | Buy | 93,165.24 | 48,789 | 48,789 |
| 13/10/2016 | as above | Buy | 162,709.29 | 85,208 | 85,208 |
| 13/10/2016 | as above | Buy | 2,344.94 | 1,228 | 1,228 |
| 13/10/2016 | as above | Buy | 92,023.33 | 48,191 | 48,191 |
| 13/10/2016 | as above | Sell | 82,584.49 | -43,700 | 43,700 |
| 13/10/2016 | as above | Sell | 52,536.59 | -27,800 | 27,800 |
| 13/10/2016 | as above | Sell | 8,882.09 | -4,700 | 4,700 |
| 13/10/2016 | as above | Sell | 82,584.49 | -43,700 | 43,700 |
| 13/10/2016 | as above | Buy | 8,476,533.07 | 4,411,391 | 4,411,391 |
| 14/10/2016 | as above | Buy | 63,892.96 | 32,715 | 32,715 |
| 14/10/2016 | as above | Buy | 6,282.86 | 3,217 | 3,217 |
| 14/10/2016 | as above | Buy | 2,607.28 | 1,335 | 1,335 |
| 14/10/2016 | as above | Buy | 46,048.25 | 23,578 | 23,578 |

Disclosure of movement of 1% or more in substantial holding
or change in nature of relevant interest, or both

Sections 277 and 278, Financial Markets Conduct Act 2013

Note: This form must be completed in accordance with the instructions at the end of the form.

To NZX Limited
and
To The a2 Milk Company Limited (ATM)

Relevant event being disclosed: Disclosure of Movement of 1% or more

Date of relevant event: 19 October 2016

Date this disclosure made: 21 October 2016

Date last disclosure made: 2 September 2016

Substantial product holder(s) giving disclosure

Full name(s): Challenger Limited (ACN 106 842 371) and the entities listed in Annexure 3.

Summary of substantial holding

Class of quoted voting products: Ordinary fully and partly paid shares in ATM NZX

Summary for Challenger Limited (ACN 106 842 371) and its entities in Annexure 3.

For **this** disclosure,—

- (a) total number held in class: 67,144,981
- (b) total in class: 725,620,065
- (c) total percentage held in class: 9.25%

For **last** disclosure,—

- (a) total number held in class: 59,855,519
- (b) total in class: 725,320,065
- (c) total percentage held in class: 8.25%

Details of transactions and events giving rise to relevant event

Details of the transactions or other events requiring disclosure: Purchase on market as set out more fully in Annexure 2.

Details after relevant event

Details for Challenger Limited (ACN 106 842 371) and the entities listed in Annexure 3.

Nature of relevant interest(s):

Challenger Limited is the ultimate holding company of certain subsidiaries that are responsible entities of registered managed investment schemes that have a relevant interest and subsidiaries that have a non-controlling interest in certain boutique investment managers. The boutique investment managers have a relevant interest in the products by virtue of investment management agreements.

For that relevant interest: —

- (a) number held in class: 67,144,981
- (b) percentage held in class: 9.25%
- (c) current registered holder(s): See Annexure 1
- (d) registered holder(s) once transfers are registered: See Annexure 1

For a derivative relevant interest, also—

- (a) type of derivative: N/A
- (b) details of derivative: N/A
- (c) parties to the derivative: N/A
- (d) if the substantial product holder is not a party to the derivative, the nature of the relevant interest in the derivative: N/A

Additional information

Challenger Limited is the ultimate holding company of certain subsidiaries that are responsible entities of registered managed investment schemes that have a relevant interest and subsidiaries that have a non-controlling interest in Greencape Capital Pty Limited and Wavestone Capital Pty Limited. Greencape Capital Pty Limited and Wavestone Capital Pty Limited have a relevant interest in the products by virtue of investment management agreements. The relevant agreements need not be attached under regulation 139.

Address(es) of substantial product holder(s): Level 2, 5 Martin Place, Sydney NSW Australia 2000

Contact details: Andrew Brown, Company Secretary, Challenger Limited.
Email abrown@challenger.com.au; Telephone +612 9994 7268

Certification

I, Andrew John Brown, certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.

Annexure 1

| Holder of relevant interest | Registered holder of securities | Class and number of securities |
|---|---|--|
| Challenger Limited and the entities in Annexure 3 | BNP Paribas Nominees Pty Limited | 1,500,886 (ordinary fully paid shares) |
| Challenger Limited and the entities in Annexure 3 | Citicorp Nominees Pty Limited | 12,866,141 (ordinary fully paid shares) |
| Challenger Limited and the entities in Annexure 3 | JP Morgan Nominees Australia Limited | 16,234,872 (ordinary fully paid shares) |
| Challenger Limited and the entities in Annexure 3 | National Nominees Limited | 6,265,577 (ordinary fully paid shares) |
| Challenger Limited and the entities in Annexure 3 | HSBC Custody Nominees (Australia) Limited | 28,856,179 (ordinary fully paid shares) |
| Challenger Limited and the entities in Annexure 3 | UBS Nominees Pty Limited | 1,421,326 (ordinary fully paid shares) |
| Total | | 67,144,981 (ordinary fully paid shares) |

| Date of Change | Holder of relevant interest | Nature of Change | Consideration NZD | Number of Securities | Person's Votes Affected |
|----------------|-----------------------------|------------------|-------------------|----------------------|-------------------------|
| 14/10/2016 | as above | Buy | 39,698.99 | 20,327 | 20,327 |
| 14/10/2016 | as above | Buy | 86,749.12 | 44,418 | 44,418 |
| 14/10/2016 | as above | Buy | 288,050.54 | 147,490 | 147,490 |
| 14/10/2016 | as above | Buy | 2,607.28 | 1,335 | 1,335 |
| 14/10/2016 | as above | Buy | 16,241.29 | 8,316 | 8,316 |
| 14/10/2016 | as above | Buy | 179,915.87 | 92,122 | 92,122 |
| 14/10/2016 | as above | Buy | 24,393.19 | 12,490 | 12,490 |
| 14/10/2016 | as above | Buy | 102,722.86 | 52,597 | 52,597 |
| 14/10/2016 | as above | Buy | 5,212.61 | 2,669 | 2,669 |
| 14/10/2016 | as above | Buy | 102,990.42 | 52,734 | 52,734 |
| 14/10/2016 | as above | Buy | 253,230.19 | 129,661 | 129,661 |
| 14/10/2016 | as above | Buy | 101,838.57 | 52,343 | 52,343 |
| 14/10/2016 | as above | Buy | 10,014.01 | 5,147 | 5,147 |
| 14/10/2016 | as above | Buy | 4,153.86 | 2,135 | 2,135 |
| 14/10/2016 | as above | Buy | 73,395.83 | 37,724 | 37,724 |
| 14/10/2016 | as above | Buy | 63,276.76 | 32,523 | 32,523 |
| 14/10/2016 | as above | Buy | 138,271.88 | 71,069 | 71,069 |
| 14/10/2016 | as above | Buy | 459,128.64 | 235,983 | 235,983 |
| 14/10/2016 | as above | Buy | 4,153.86 | 2,135 | 2,135 |
| 14/10/2016 | as above | Buy | 25,886.21 | 13,305 | 13,305 |
| 14/10/2016 | as above | Buy | 286,769.84 | 147,394 | 147,394 |
| 14/10/2016 | as above | Buy | 38,882.83 | 19,985 | 19,985 |
| 14/10/2016 | as above | Buy | 163,732.01 | 84,155 | 84,155 |
| 14/10/2016 | as above | Buy | 8,309.66 | 4,271 | 4,271 |
| 14/10/2016 | as above | Buy | 164,158.10 | 84,374 | 84,374 |
| 14/10/2016 | as above | Buy | 403,628.44 | 207,457 | 207,457 |
| 17/10/2016 | as above | Buy | 54,603.90 | 28,136 | 28,136 |
| 19/10/2016 | as above | Buy | 190,302.95 | 95,363 | 95,363 |
| 19/10/2016 | as above | Buy | 403,979.93 | 202,439 | 202,439 |

| | |
|-----------------------------------|------------------|
| Total Number of Securities | 7,289,462 |
|-----------------------------------|------------------|

Annexure 3

This is page 1 of 5 of Annexure 3

21/10/2016

| Company Name | ACN / Company No. | Country of Incorporation |
|---|----------------------|-----------------------------|
| 255 FINANCE PTY LTD | 168 112 507 | AUSTRALIA |
| ACCURIUM HOLDINGS PTY LTD | 158 242 936 | AUSTRALIA |
| ACCURIUM PTY LTD | 009 492 219 | AUSTRALIA |
| AGRICULTURAL ASSET MANAGEMENT LIMITED | 08953424 | ENGLAND/WALES |
| ALLFINE HOLDINGS PTY LTD | 100 231 918 | AUSTRALIA |
| ALPHINITY INVESTMENT MANAGEMENT PTY LTD | 140 833 709 | AUSTRALIA |
| APPIA EUROPE LIMITED | 6490323 | ENGLAND/WALES |
| APPIA FINANCE 2 LIMITED | 6538054 | ENGLAND/WALES |
| APPIA FINANCE LIMITED | 6490331 | ENGLAND/WALES |
| APPIA GROUP LIMITED | 99865 | JERSEY |
| APPIA INVESTMENTS LIMITED | 6490313 | ENGLAND/WALES |
| ARDEA INVESTMENT MANAGEMENT PTY LTD | 132 902 722 | AUSTRALIA |
| ARETE INVESTMENT PARTNERS PTY LTD | 167 156 961 | AUSTRALIA |
| BENTHAM ASSET MANAGEMENT PTY LTD | 140 833 674 | AUSTRALIA |
| BLUEZEN PTY LTD | 100 220 175 | AUSTRALIA |
| CDPG AUSTRALIA PTY LIMITED | 124 498 095 | AUSTRALIA |
| CDPG LUXEMBOURG HOLDINGS SARL | B 127717 | LUXEMBOURG |
| CDPG LUXEMBOURG II SARL | B 127580 | LUXEMBOURG |
| CDPG LUXEMBOURG SARL | B 127515 | LUXEMBOURG |
| CDPG MALTA LIMITED | C 41110 | MALTA |
| CESCADE PTY LIMITED | 096 097 399 | AUSTRALIA |
| CFSG HOLDINGS NO 2 (VICTORIA) PTY LIMITED | 107 601 605 | AUSTRALIA |
| CHALLENGER DIRECT PTY LTD | 006 475 501 | AUSTRALIA |
| CHALLENGER DIVERSIFIED PROPERTY DEVELOPMENT PTY LIMITED | 121 624 833 | AUSTRALIA |
| CHALLENGER DPG FRANCE II SAS | 495 391 062 | FRANCE |
| CHALLENGER DPG FRANCE SAS | 495 390 392 | FRANCE |
| CHALLENGER EMERGING MARKET INFRASTRUCTURE FUND PTE. LTD | 200804361D | SINGAPORE |
| CHALLENGER EMERGING MARKET INFRASTRUCTURE FUND, L.P. | | CAYMAN ISLANDS |
| CHALLENGER FINANCIAL SERVICES PTY LIMITED | 087 464 131 | AUSTRALIA |
| CHALLENGER FM 2 HOLDINGS PTY LIMITED | 080 036 657 | AUSTRALIA |
| CHALLENGER FUNDS MANAGEMENT HOLDINGS PTY LIMITED | 107 728 030 | AUSTRALIA |
| CHALLENGER GROUP HOLDINGS LIMITED | 002 993 302 | AUSTRALIA |
| CHALLENGER GROUP PTY LIMITED | 003 374 196 | AUSTRALIA |
| CHALLENGER GROUP SERVICES (UK) LIMITED | 04244127 | ENGLAND/WALES |
| CHALLENGER GROUP SERVICES PTY. LTD. | 085 657 307 | AUSTRALIA |
| CHALLENGER HOLDING VAGYONKEZELO KFT | 01-09-879644 | HUNGARY |
| CHALLENGER HOME LOAN CORPORATION PTY LTD | 058 891 302 | AUSTRALIA |
| CHALLENGER INVENTORY FINANCE SERVICING PTY LIMITED | 107 706 810 | AUSTRALIA |
| CHALLENGER INVESTMENT SOLUTIONS MANAGEMENT PTY LTD | 130 035 353 | AUSTRALIA |
| CHALLENGER JERSEY I3 LIMITED | 95120 | JERSEY |
| CHALLENGER LBC TERMINALS HOLDING COMPANY LIMITED | C41149 | MALTA |
| CHALLENGER LBC TERMINALS LIMITED | C41150 | MALTA |
| CHALLENGER LIFE CDI NOMINEES PTY LTD | 055 293 644 | AUSTRALIA |

Annexure 3

This is page 2 of 5 of Annexure 3

21/10/2016

| Company Name | ACN / Company No. | Country of Incorporation |
|--|----------------------|-----------------------------|
| CHALLENGER LIFE COMPANY HOLDINGS PTY LTD | 006 381 193 | AUSTRALIA |
| CHALLENGER LIFE COMPANY LIMITED | 072 486 938 | AUSTRALIA |
| CHALLENGER LIFE DEBT INVESTMENTS (EUROPE) LIMITED | 07626067 | ENGLAND/WALES |
| CHALLENGER LIFE FUND PROPERTY INVESTMENTS PTY LTD | 161 212 693 | AUSTRALIA |
| CHALLENGER LIFE INVESTMENTS UK LIMITED | 6067787 | ENGLAND/WALES |
| CHALLENGER LIFE NOMINEES NO.2 PTY LTD | 078 627 013 | AUSTRALIA |
| CHALLENGER LIFE NOMINEES NO.3 PTY LIMITED | 151 482 147 | AUSTRALIA |
| CHALLENGER LIFE NOMINEES PTY LTD | 091 336 793 | AUSTRALIA |
| CHALLENGER LIFE OFFSHORE INVESTMENTS LIMITED | 105145 | JERSEY |
| CHALLENGER LIFE SUBSIDIARY HOLDINGS LTD | 099 742 122 | AUSTRALIA |
| CHALLENGER LIMITED | 106 842 371 | AUSTRALIA |
| CHALLENGER LUXEMBOURG HOLDING NO.1A SARL | B124890 | LUXEMBOURG |
| CHALLENGER LUXEMBOURG HOLDING NO.1B SARL | B124891 | LUXEMBOURG |
| CHALLENGER LUXEMBOURG HOLDING NO.2 SARL | B124889 | LUXEMBOURG |
| CHALLENGER MANAGED INVESTMENTS (INTERNATIONAL) PTY LIMITED | 120 871 212 | AUSTRALIA |
| CHALLENGER MANAGEMENT SERVICES LIMITED | 092 382 842 | AUSTRALIA |
| CHALLENGER MARGIN LENDING PTY LIMITED | 091 338 822 | AUSTRALIA |
| CHALLENGER MBK EMERGING MARKET INFRASTRUCTURE FUND GP LTD | WK-209744 | CAYMAN ISLANDS |
| CHALLENGER MBK FUND MANAGEMENT PTE. LTD | 200804360M | SINGAPORE |
| CHALLENGER MORTGAGE MANAGEMENT PTY LTD | 087 271 109 | AUSTRALIA |
| CHALLENGER NON-CONFORMING FINANCE PTY LTD | 107 725 486 | AUSTRALIA |
| CHALLENGER ORIGINATOR FINANCE PTY LIMITED | 095 085 466 | AUSTRALIA |
| CHALLENGER PROPERTY ASSET MANAGEMENT PTY LTD | 077 569 021 | AUSTRALIA |
| CHALLENGER RETIREMENT AND INVESTMENT SERVICES LIMITED | 115 534 453 | AUSTRALIA |
| CHALLENGER SECURITISATION MANAGEMENT PTY LTD | 100 346 898 | AUSTRALIA |
| CHALLENGER SKYBRIDGE (CAPITAL II) INVESTMENT LLP | OC338355 | ENGLAND/WALES |
| CHALLENGER SKYBRIDGE (FUND SLP) JERSEY LIMITED | 100742 | JERSEY |
| CHALLENGER SKYBRIDGE (GP HOLDINGS) INVESTMENT LLP | OC338388 | ENGLAND/WALES |
| CHALLENGER SKYBRIDGE (GROUP) HOLDING COMPANY PTY LTD | 130 888 327 | AUSTRALIA |
| CHALLENGER SKYBRIDGE (HASTINGS) HOLDING COMPANY PTY LTD | 130 888 274 | AUSTRALIA |
| CHALLENGER SKYBRIDGE (HASTINGS) INVESTMENT LLP | OC338387 | ENGLAND/WALES |
| CHALLENGER SKYBRIDGE FUND (LP) JERSEY LIMITED | 100741 | JERSEY |
| CHALLENGER SPECIAL SERVICING PTY LIMITED | 107 707 415 | AUSTRALIA |
| CHALLENGER SPECIALISED FINANCE NO.2 PTY LTD | 168 107 355 | AUSTRALIA |
| CHALLENGER SPECIALISED FINANCE PTY LTD | 164 516 401 | AUSTRALIA |
| CHALLENGER TREASURY LIMITED | 093 307 996 | AUSTRALIA |
| CHALLENGER UK TERMINALS LIMITED | 95751 | JERSEY |
| CHALLENGER WELCOME BREAK LIMITED | 99827 | JERSEY |
| CHALLENGER WHOLESALE FINANCE HOLDINGS PTY LIMITED | 087 284 240 | AUSTRALIA |
| CHALLENGER WIND HOLDINGS PTY LIMITED | 151 496 061 | AUSTRALIA |
| CLASHFERN INVESTMENTS (UK) LIMITED | 4558112 | ENGLAND/WALES |
| CLS US HOLDINGS, LLC | 5302598 | UNITED STATES |
| CPHIC INVESTMENTS PTY LTD | 093 340 526 | AUSTRALIA |

Annexure 3

This is page 3 of 5 of Annexure 3

21/10/2016

| Company Name | ACN / Company No. | Country of Incorporation |
|--|----------------------|-----------------------------|
| CSPP1 BROADBEACH PTY LTD | 122 460 977 | AUSTRALIA |
| CSPP1 INVESTMENT COMPANY 1 PTY LIMITED | 120 463 023 | AUSTRALIA |
| CSPP1 MAITLAND PTY LTD | 122 460 968 | AUSTRALIA |
| CSPP1 MAVIS COURT PTY LTD | 122 461 983 | AUSTRALIA |
| FIDANTE PARTNERS HOLDINGS EUROPE LIMITED | 06172534 | ENGLAND/WALES |
| FIDANTE PARTNERS (GUERNSEY) LIMITED | 40288 | GUERNSEY |
| FIDANTE PARTNERS ALPHINITY HOLDINGS PTY LTD | 140 716 016 | AUSTRALIA |
| FIDANTE PARTNERS ARDEA HOLDINGS PTY LTD | 133 865 853 | AUSTRALIA |
| FIDANTE PARTNERS ARETE HOLDINGS PTY LTD | 143 836 373 | AUSTRALIA |
| FIDANTE PARTNERS ASSET MANAGEMENT (EUROPE) LIMITED | 06393787 | ENGLAND/WALES |
| FIDANTE PARTNERS BENTHAM HOLDINGS PTY LTD | 140 715 573 | AUSTRALIA |
| FIDANTE PARTNERS EUROPE LIMITED | 04040660 | ENGLAND/WALES |
| FIDANTE PARTNERS GP US LLC | 5651702 | UNITED STATES |
| FIDANTE PARTNERS HOLDINGS (GUERNSEY) LIMITED | 43315 | GUERNSEY |
| FIDANTE PARTNERS HOLDINGS PTY LIMITED | 123 318 650 | AUSTRALIA |
| FIDANTE PARTNERS INVESTMENT FUNDS PUBLIC LIMITED COMPANY | 533320 | IRELAND |
| FIDANTE PARTNERS KAPSTREAM HOLDINGS PTY LIMITED | 123 319 460 | AUSTRALIA |
| FIDANTE PARTNERS LIMITED | 002 835 592 | AUSTRALIA |
| FIDANTE PARTNERS MERLON HOLDINGS PTY LTD | 140 715 662 | AUSTRALIA |
| FIDANTE PARTNERS METISQ HOLDINGS PTY LTD | 143 376 961 | AUSTRALIA |
| FIDANTE PARTNERS NOVAPORT HOLDINGS PTY LTD | 140 715 797 | AUSTRALIA |
| FIDANTE PARTNERS R&M HOLDINGS PTY LIMITED | 152 375 436 | AUSTRALIA |
| FIDANTE PARTNERS SERVICES LIMITED | 119 605 373 | AUSTRALIA |
| FIDANTE PARTNERS TEMPO HOLDINGS PTY LTD | 167 321 262 | AUSTRALIA |
| FIDANTE PARTNERS US LLC | 5651705 | UNITED STATES |
| FIDANTE PARTNERS WAVESTONE HOLDINGS PTY LIMITED | 133 626 276 | AUSTRALIA |
| FIDANTE PARTNERS WHITEHELM HOLDINGS PTY LTD | 169 043 903 | AUSTRALIA |
| FIDANTE PARTNERS WYETREE LIMITED | 09387239 | ENGLAND/WALES |
| GASVALPO S.A. | 96.960.800-6 | CHILE |
| GREENCAPE CAPITAL PTY LTD | 120 328 529 | AUSTRALIA |
| GV CAYMAN COMPANY LIMITED | OG-206918 | CAYMAN ISLANDS |
| GV CHILE HOLDING LIMITADA | 124311723611675 | CHILE |
| GV CHILE LIMITADA | 124301725311696 | CHILE |
| GV JERSEY HOLDING COMPANY LIMITED | 100293 | JERSEY |
| GV JERSEY TRUSTEE COMPANY LIMITED | 100294 | JERSEY |
| GV JERSEY TRUSTEE COMPANY NO. 2 LIMITED | 100367 | JERSEY |
| HOWARD COMMERCIAL LENDING PTY LTD | 000 033 143 | AUSTRALIA |
| KUDU INVESTMENT MANAGEMENT LLC | 1231609 | UNITED STATES |
| KUDU INVESTMENT PARTNERS I, LP | 47-2497501 | UNITED STATES |
| KUDU INVESTMENTS GP LLC | 1244682 | UNITED STATES |
| LANV PTY LTD | 147 224 502 | AUSTRALIA |
| LBC TANK TERMINALS (JERSEY) LIMITED | 97371 | JERSEY |
| LEASE COLLATERAL NO.2 PTY LTD | 168 112 481 | AUSTRALIA |

Annexure 3

This is page 4 of 5 of Annexure 3

21/10/2016

| Company Name | ACN / Company No. | Country of Incorporation |
|---|----------------------|-----------------------------|
| LEASE COLLATERAL PTY LTD | 168 112 472 | AUSTRALIA |
| LEASE FUNDING MANAGEMENT PTY LTD | 168 112 490 | AUSTRALIA |
| MAITLAND NOMINEE HOLDINGS PTY LIMITED | 122 853 114 | AUSTRALIA |
| MAVIS COURT DEVELOPMENT CO PTY LTD | 124 112 956 | AUSTRALIA |
| MAWBURY PTY LIMITED | 096 097 479 | AUSTRALIA |
| MERLON CAPITAL PARTNERS PTY LTD | 140 833 683 | AUSTRALIA |
| METISQ CAPITAL HOLDINGS PTY LTD | 158 011 351 | AUSTRALIA |
| METISQ CAPITAL PTY LTD | 104 642 613 | AUSTRALIA |
| METISQ CAPITAL SINGAPORE PTE. LTD. | 49G | SINGAPORE |
| METISQ LIBRA GREATER CHINA EQUITY FUND LTD. | WK-237319 | CAYMAN ISLANDS |
| MIR GREATER CHINA PTE LTD | 200715836D | SINGAPORE |
| MIR LIBRA CAPITAL MANAGEMENT LTD | 236748 | CAYMAN ISLANDS |
| NOVAPORT CAPITAL PTY LTD | 140 833 656 | AUSTRALIA |
| OAKLANDS HILL PTY LTD | 149 814 559 | AUSTRALIA |
| OAKLANDS HILL WIND FARM PTY LTD | 126 595 935 | AUSTRALIA |
| OFFSHORE REINSURER (BERMUDA) COMPANY LIMITED | 51746 | BERMUDA |
| OIKOS LIMITED | 2705354 | ENGLAND/WALES |
| OIKOS STORAGE LIMITED | 315280 | ENGLAND/WALES |
| RESIDENTIAL REAL ESTATE TOTAL RETURN OPPORTUNITIES FUND LTD. | 212456 | CAYMAN ISLANDS |
| RESIDENTIAL REAL ESTATE TOTAL RETURN OPPORTUNITIES MASTER FUND L.P. | 27263 | CAYMAN ISLANDS |
| RESONANCE ASSET MANAGEMENT LIMITED | 09028327 | ENGLAND/WALES |
| SABRAND LIMITED | 126677 | CYPRUS |
| STRUCTURED CREDIT RESEARCH LLP | OC328062 | ENGLAND/WALES |
| TALAVERA HERRING PTY LIMITED | 086 068 984 | AUSTRALIA |
| TEMPO ASSET MANAGEMENT PTY LTD | 167 321 637 | AUSTRALIA |
| THE LIBERTY GROUP CONSORTIUM PTY LTD | 082 564 289 | AUSTRALIA |
| TLG SERVICES PTY LIMITED | 092 500 608 | AUSTRALIA |
| TLGH PTY LIMITED | 092 927 467 | AUSTRALIA |
| TRE DATA CENTRES CANBERRA PTY LTD | 141 881 227 | AUSTRALIA |
| US LLC HOLDINGS PTY LTD | 130 888 292 | AUSTRALIA |
| US LLC INVESTMENTS LLC | 36-4811214 | UNITED STATES |
| WATER VENTURES LIMITED | 09592184 | ENGLAND/WALES |
| WATERFORD COUNTY PTY LIMITED | 122 853 089 | AUSTRALIA |
| WAVESTONE CAPITAL PTY LTD | 120 179 419 | AUSTRALIA |
| WELCOME BREAK CAYMAN LIMITED | FC027450 | CAYMAN ISLANDS |
| WELCOME BREAK GROUP HOLDINGS LIMITED | FC027451 | CAYMAN ISLANDS |
| WELCOME BREAK GROUP LIMITED | 03147949 | ENGLAND/WALES |
| WELCOME BREAK HOLDINGS (1) LIMITED | 04099287 | ENGLAND/WALES |
| WELCOME BREAK HOLDINGS (2) LIMITED | 04379574 | ENGLAND/WALES |
| WELCOME BREAK HOLDINGS LIMITED | 03290817 | CAYMAN ISLANDS |
| WELCOME BREAK LIMITED | 01735476 | ENGLAND/WALES |
| WELCOME BREAK NO.1 LIMITED | 08331837 | ENGLAND/WALES |
| WELCOME BREAK NO.2 LIMITED | 08331870 | ENGLAND/WALES |

Annexure 3

This is page 5 of 5 of Annexure 3

21/10/2016

| Company Name | ACN / Company No. | Country of Incorporation |
|--------------------------------|------------------------------|-------------------------------------|
| WELCOME BREAK NO.3 LIMITED | 08331918 | ENGLAND/WALES |
| WELCOME BREAK SERVICES LIMITED | 04099292 | ENGLAND/WALES |
| WYETREE FUNDS PLC | 520464 | IRELAND |